

I. Proxy for preferred stockholders

for the 140th Ordinary Annual General Meeting of Oberbank AG, at 10:00 a.m. on 20 May 2020, at Untere Donaulände 28, 4020 Linz

IMPORTANT NOTE. This proxy does not represent an entitlement to personal participation in the Annual General Meeting. Please contact the financial institute managing your account and ensure that by means of an account confirmation (record day: 10 May 2020) you have been correctly registered for attendance at the Annual General Meeting under the securities named below.

Registration closing date: 15 May 2020, midnight, CET (receipt of account confirmation)

With the allocation of this proxy, I confirm that I have read the information published by the company on its website or contained in the convocation request. In order to facilitate the exercise of stockholder rights during the Annual General Meeting, I declare my consent to the processing of personal data (name, address, date of birth, number of the securities account, number of shares, possible share category, number of the voting card and e-mail address).

Principal (stockholder)

First name, family name / company name

Address, post code, place of residence

Date of birth / Register no.

Account number

Financial institute

E-mail address (the proxy allocation confirms that only the principal has access to this e-mail address)

Should you allocate this proxy not as a stockholder, but as the representative of a stockholder, please enclose proof of your representation authorisation (proxy allocated by the stockholder, court appointment decree, etc.).

Granting of a proxy

I/we authorise the following independent proxy holder to exercise the rights to submit motions and raise objections in conjunction with the right to allocate sub-proxies, free from restrictions in cases of multiple representation. Should more than one voting representative be ticked, the proxy shall be allocated to the first named amongst the persons ticked:

- Dr. Michael Knap, Vice President of IVA**
Feldmühlgasse 22, 1130 Vienna; knap.oberbank@hauptversammlung.at
- or Dr. Christoph Nauer, LL.M, lawyer**
ARES-Tower, Donau-City-Strasse 11, 1220 Vienna; nauer.oberbank@hauptversammlung.at
- or Mag. Ewald Oberhammer, lawyer**
Karlsplatz 3/1, 1010 Vienna; oberhammer.oberbank@hauptversammlung.at
- or Dr. Christian Temmel, MBA, lawyer**
Schottenring 14, 1010 Vienna; temmel.oberbank@hauptversammlung.at

for the following securities

_____ **Preferred shares (ISIN AT0000625132)**
Number (should this not be stated, the number noted in the account confirmation will be included in the proxy)

Limitations upon the proxy:

II. Instructions

for the 140th Ordinary Annual General Meeting of
Oberbank AG, at 10:00 a.m. on 20 May 2020, at Untere Donaulände 28, 4020 Linz

Instructions for motions and objections:

Date

Signature / Authorised company signature

If necessary, signatures of all joint owners

Please send the fully completed form by 18 May 2020, 4.00 p.m. CET (time of arrival)

- by **post** to Oberbank AG, c/o HV-Veranstaltungsservice GmbH, Köppel 60, 8242 St. Lorenzen am Wechsel
- by **Fax** to +43 (0) 1 8900 500-46
- by **e-mail** to the address provided by the proxy selected above (as a scanned enclosure; TIF, PDF, etc.)

Additional information is available on the homepage: www.oberbank.at